

Action Point No.	Matter	Action Details	Action/MM?	Target Date	Submitted Date	Examination Library Reference	Officer	Notes 7.3.23
Matter 1 - Procedural/Legal Requirements								
1	1	The Council is to keep the Examination up to date with progress on the additional air quality work and updated HRA, liaising with Natural England. Natural England to send PO comments on ASAP but by 6th April (5 weeks)	Action	AQ Report 17.2.23/HRA 1.3.23	02/03/2023 (Updated HRA & AQ Report)		LP/CH	
110	1	The Council is to keep the Examination up to date with progress on the Playing Pitch Strategy and send Final Stage C and Draft Stage D document when available	Action		Email 02/03/2023		LP	
Matter 2 - The Duty to Co-operate								
2	2	The Council is to review the updted SoCG received on 6th March 2023 and send to Inspector once signed off	Action	17/03/2023			CH	
Matter 3 The Development Strategy								
3	3	Policy DS1PU -move to supporting text to avoid duplication with the Framework etc	MM	08/03/2023	23/02/2023	CBC30	LP	
4	3	Policy DS2PU – review Policy with a view to moving to supporting text to avoid duplication with other policies/absence of a viability appraisal on some aspects.	MM	08/03/2023	06/03/2023	CBC37	LP	
5	3	Policy DS2PU/MA-LP14 – review the evidence to support the higher National Housing Standard for water consumption, particularly in light of EA’s 2021 Assessment of Water Stress Areas Update.	Action	24/03/2023			CH/UU	
6	3	If the Higher Housing Standard for water consumption is to be retained, where would it sit in the Plan given that DS2PU is likely to move to supporting text.	MM	24/03/2023			CH/UU	
7	3	Policy DS3PU-Summergrove-prepare a note setting out the justification for the scale of development (80 dwellings) proposed in Summergrove given its position in the hierarchy as a Rural Village where development is advocated to be ‘small scale’, ‘limited’ and ‘primarily infill and rounding off’. In particular, the note should consider the sustainability of the proposed development in this location, bearing in mind the level of services/facilities and accessibility to public transport. It would also be useful if the note sets out the scale of development proposed (if any) in other villages within this tier of the hierarchy.	Action	07/02/2023	07/02/2023	CBC16	LP	
8	3	3. Policy DS4PU -expand supporting text on the type of evidence that would be required to justify an open countryside location.	MM	08/03/2023	23/02/2023	CBC29	LP	
9	3	Policy DS4PU-Frizington/Rheda: provide decision notice and red line boundary for housing commitment shown on Policies Map (to clarify quantum of housing).	Action	17/02/2023	14/02/2023	CBC18	NH	
Matter 4 - The Housing Requirement								
10	4	Mr Gardner to provide job loss figures referred to in Figure 4.11 of SHMA 2021 as provided to him by DLP who prepared the EDNA.	Action	24/03/2023			CH	
11	4	Council to provide note on the justification/reasoning for a higher housing requirement than the standard method, linking back to the circumstances/situation set out in the PPG where it may be appropriate to plan for a higher housing need figure. As this is not a closed list-reference may be made to other circumstances.	Action	21/03/2023	27/02/2023	CBC34	LP	
12	4	Council to provide suggested modification to Policy H2PU Housing Delivery, to reflect discussions at the hearing session in relation to the issue of the range.	MM	08/03/2023	06/03/2023	CBC42	LP	
13	4	Policy H3PU: It would be useful if the Council could provide an initial draft of the potential trigger point to invoke the higher housing figure of 200 dpa.	Action	14/02/2023	06/03/2023	CBC38	LP	
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Matter 5 - Other Housing Requirements								
14	5	Policy H7PU: Reconsider the use of the term 'exceptional circumstances' ; Clarify the circumstances in which alternative evidence of need would be considered.	MM	08/03/2023	06/03/2023	CBC39	LP	
15	5	Policy H7PU: Densities: evidence of densities on previous developments which informed the capacities of sites in the local plan.	Action	22/02/2023	24/02/2023	CBC31	GS/CH	
16	5	Policy H8PU: Check whether the Whitehaven Sub-Area is a designated rural area	Action		14/02/2023	CBC17	LP/CH	

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17	5	Policy H8PU: Evidence of % of affordable housing completions on sites delivered via policy mechanism.	Action	24/02/2023	06/03/2023	CBC36	GS/LP	
18	5	Policy H8PU: Check consistency of DLUC affordable housing completion figures (in HBF statement) with Council completion figures.	Action	17/03/2023			LP	
19	5	Policy H8PU: Do the 10 sites identified in Appendix 15 of the viability appraisal as having greatest headroom for affordable housing coincide with areas of higher affordable housing need?	Action	17/03/2023			LC	
20	5	Policy H8PU: lower site size threshold of 5 units: Is there evidence to demonstrate that sites coming forward historically and also being proposed in the Whitehaven Rural Sub-Area are generally smaller, i.e. below the 10 dwelling threshold in order to justify a lower site size threshold?	Action	24/02/2023	24/02/2023	CBC32	GS/LP	
21	5	Policy H8PU-potential additional supporting text clarifying when more than 10% affordable housing may be sought-based for example around paragraphs 15.10.2-15.10.3 of the Council's hearing statement.	Action/MM	17/03/2023			ALL	
21	5	Clarification to be provided on the following points: Circumstances in which an off-site contribution/different tenure split/lower proportion of affordable housing would be sought. Reconsider use of the term 'exceptional circumstances' with possible replacement wording reflecting p. 58 of the Framework in relation to the need for a viability appraisal.	Action/MM	17/03/2023			LP/ALL	
22	5	Proposed main modification to H8PU (MA-LP121). The Council needs to give further thought to how a viability review mechanism would work (scale of devt-likelihood of being developed in phases etc)	Action/MM	17/03/2023			LC	
23	5	Policy H9PU: 1988 Environmental Health document regarding contamination for the proposed allocation.	Action		03/02/2023	CBC15	LP	
Matter 6 Employment Land Requirement, Supply and Distrubution								
24	6	EDNA consultants/Council to prepare a note setting out how the projected additional jobs growth forecast arising from the potential increased jobs capture from the Sellafield Supply Chain has been arrived at.	Action	31/03/2023			CH/Ext	
25	6	Employment land supply: Appendix A and B of Council's Matter 6 Hearing Statement -provide updated tables referred to in hearing session.	Action	17/03/2023			CH	
26	6	Check residual land requirement figure on existing industrial estates set out in Policy E5PU does not include sites with PP/under-construction. Provide updated figures in response to MIQ 6.11 to reflect any changes as a result of action points 24 and 25 above.	Action	17/03/2023			GS/CH	
27	6	Policy E7PU/MA-LP57-further thought/revised text to circumstances in which alternative uses would be considered. Reflect discussions that any significant change should be through a Local Plan Review.	MM	17/03/2023			LC	
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Matter 7 - Retail and Other Main Town Centre Uses								
28	7	Policy R6PU: Evidence re the % of non-town centre uses and non-retail uses within Whitehaven PSA at present. And if possible trends over time.	Action	17/03/2023			GS	
29	7	Policy R5PU: Consider approach to development above 150sqm. Define 'small scale' below local Key service centre level (linked to action point 33 below).	Action/MM	31/03/2023			Nexus/LC	
30	7	Policy R7PU: Reflect different approach to retail and non-retail uses on the edge of PSA/town centre boundaries to reflect definition of edge of centre in glossary of NPPF.	Action/MM	31/03/2023			Nexus/LC	
31	7	Paragraph 11.9.3: Reflect opportunity sites in other centres such as Egremont.	MM	14/02/2023	14/02/2023	CBC19	LP	
32	7	Policy R8PU: Reflect different approach to retail and non-retail uses on the edge of PSA/town centre boundaries to reflect definition of edge of centre in glossary of NPPF	MM	17/03/2023			LP	
33	7	Policy R8PU: thresholds: review 'borough wide' threshold of 500 sq m. How would this apply in centres below Key Service Centres? Potential for approach to be clarified in Policy R5PU (see above)	MM	31/03/2023			Nexus/LC	
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Matter 8 - Energy and Nuclear Development								

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34	8	Policy CC1PU: Remove reference to 'per national policy' in 3rd paragraph	MM	17/03/2023			LC	
35	8	Policy CC1PU: Reconsider 4th paragraph relating to fully addressing the planning impacts of local communities. 'Taking account of'? Potential reference to heritage coast.	MM	17/03/2023			LC	
36	8	Policy CC2PU: Remove reference to 'per national policy' in 3rd paragraph. Reconsider 4th paragraph relating to fully addressing the planning impacts of local communities. 'Taking account of'? Potential reference to heritage coast.	MM	17/03/2023			LC	
37	8	NU1PU: Final paragraph-clarify what is meant by 'proportionate and meaningful contribution'. Differentiate between 'contributions' under planning regime and Energy Act.	Action/MM	31/03/2023			CH	
38	8	NU3PU: Clarify approach in terms of what constitutes 'justifiable exceptional need case'. Review terminology, avoiding use of 'exceptional need'. Approach could reference for example a proven need for that location or the operational/functional need for the devt in that location. Work collaboratively with Sellafield and NDA to review the wording. Also clarify what is meant by a 'positive legacy'. Remove reference to pre-application advice -potentially relocate to supporting text.	MM	31/03/2023			LC/HM	
39	8	Sellafield boundary: The Council is to work with Sellafield/NDA to identify potential agreed amendments to the boundary to address irregularities/tidying up. The agreed approach should be set out in a revised Statement of Common Ground. The rationale for the inclusion of the agreed areas should be set out in the SoCG. The SoCG should also clearly set out areas where there is disagreement as to whether to include land within the boundary. The parties respective positions should be clearly set out.	Action	31/03/2023			LC/HM	*
40	8	Policy NU4PU: Criterion B: reconsider 'justifiable exceptional need case' as per action point 38 above.	MM	31/03/2023			LC	
41	8	Action points 37-41 should be addressed by way of a SoCG between the Council/Sellafield/NDA. Ideally this should be available in advance of 9 March, particularly in respect of the boundary. 7 March would provide time for the inspector to review in advance of the site boundary. Plans should be made available to the inspector in hard copy. Please ensure the changes to the boundary and the existing boundary are clear.	Action	31/03/2023			CH/LC	
42	8	Sellafield to provide a summary/short business case to support the potential need for additional land taking account of the existing processes and buildings on site; the proposed decommissioning process; potential for rationalisation of land within the existing boundary; the land requirements arising from the decommissioning process; whether any additional land would need to be included within the boundary; or whether it could be utilised but outwith the boundary and considered through the planning process.	Action	31/03/2023			CH/LC	
43	8	Policy NU4PU: Criterion B: cross reference to Policies DS3PO/DS4PO-consider wording to reflect that some of the requirements in those policies may not necessarily apply given the unique nature of Sellafield (and remove PO suffix within criterion b)	MM	31/03/2023			LC	
171	8	Consequential Action - NU3PU: Council to review the wording and scope of NU3PU in light of revised "Exceptional Needs Test" (AP-38)	Action/MM	31/03/2023			LC/CH	
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Matter 9 - Rural Economy and Tourism								
99	9	RE2PU: Commercial equestrian development: consider how proposals away from the centres listed would be considered-i.e around a farmstead, bearing in mind that some equestrian related development may be based around existing farms which may be situated away from those centres.	MM	24/03/2023			LP	
100	9	RE3PU criterion b -reflect the need for a structural survey in supporting text	MM	24/03/2023			LC	
101	9	RE3PU: criterion f: refer to appropriate 'ecological' surveys.	MM	24/03/2023			LC	
102	9	SP T1PU: Reword 1st sentence for clarity: ...'visitor accomodation and infrastructure in locations consistent with the settlement hierarchy'...	MM	24/03/2023			LC	

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103	9	SP T1PU: 1st bullet point: revise to remove reference to listed centres (relying on 'defined settlements' above.	MM	24/03/2023			LC	
104	9	T2PU: Revise title to 'Tourism' development along the developed coast to reflect the purpose of the policy.	MM	24/03/2023			LC	
105	9	T2PU: Delete criterion f	MM	24/03/2023			LC	
106	9	T2PU-MA LP92 review original CC representation-is the revised wording necessary	Action/MM?	24/03/2023			LC	
107	9	T3PU: revise supporting text para 12.5.1 to clarify stance in the open countryside	MM	24/03/2023			LC	
108	9	where appropriate' screened by existing landform, trees etc.	MM	24/03/2023			LC	
109	9	Penultimate paragraph: clarify that year round occupancy would relate to short-term lets not permanent occupancy	MM	24/03/2023			LP	
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Matter 10 - Natural Environment								
110	10	Policy N4PU: Move reference to the North West Marine Plan (NWMP) to supporting text. Include key (planning related) objectives of the NWMP in the policy itself.	MM	24/03/2023			LC	
111	10	Policy N7PU: Last paragraph: remove reference to 'exceptional circumstances'. '.... <i>unless it is compatible with its special character</i> .'	MM	24/03/2023			LC	
112	10	Policy N7PU: 2nd paragraph: amend wording to state 'inappropriate development includes that which affects its scenic qualities and views within or towards/from the Heritage Coast'.	MM	24/03/2023			LC	
113	10	Policy N7PU: supporting text-clarify 'inappropriate development'	MM	24/03/2023			LC	
114	10	Policy N11PU: Amend title to state 'Protected Open Space' (not green space) to reflect Table 17 and OP study. Consequential amendment to title above para 15.15.8.	MM	24/03/2023			LP	
115	10	Policy N11PU/Open Space Study: Site assessment process: Council to set out the rationale/process for carrying forward identified open spaces into the plan (from the current plan and new sites identified in the Study), taking account of the evidence base.	Action	24/03/2023			LP	
116/117	10	Check sites protected in current plan for landscape value under Policy DM26, shown on current policies map adjacent to the Loop Road, which appear not to have been carried forward as an allocation. Assessed under Settlement Landscape Character Assessment study. Clarify any anomalies Should these sites have been carried forward in publication draft? Which Policy in the publication draft would they 'hook' onto?	Action/MM?	24/03/2023			LP	
118	10	KKP -clarify how the scores have been arrived at for the site assessment proformas and spreadsheets-maths behind how the overall quality and value scores have been arrived at.	Action	31/03/2023			LP/KKP	
119	10	KKP to explain methodology/rational of the overall approach to the setting of quality and value thresholds as the thresholds appear to be low.	Action	31/03/2023			LP/KKP	
120	10	KKP to explain why some sites are recommended to be protected even when they may fall short of the quality/value threshold.	Action	31/03/2023			LP/KKP	
121	10	KKP to explain approach in areas where a shortfall of a particular typology of open space has been identified, of retaining all open spaces even where the scores of a particular site may be low? Under these circumstances, has there been any assessment of which of the lower scoring sites has the most potential to be enhanced and hence taken forward as opposed to a more blanket approach?	Action	31/03/2023			LP/KKP	
122	10	KKP-were site visits undertaken for site 72 and 179 or was it a desk based assessment?	Action	31/03/2023			LP/KKP	

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123	10	Site 72: Check inconsistency of score -Open Space database spread sheet shows a quality score of 19 whilst the site assessment shows quality score of 22.	Action	31/03/2023			LP/KKP	
124	10	Council to review and set out justification for the protection of open spaces 72 and 179 (in the form of a note), bearing in mind the points raised by Homes England.	Action	24/03/2023			LP	
124	10	Policy N11PU: or new stand alone policy: consider the policy approach to how contributions towards open space provision arising from the need generated by new development would be calculated. Standards? Approach where there is a surplus or deficit of a particular typology in an area-i.e provision of new or contribution towards the improvement of an existing; Policy should reflect that there could be a quantitative and/or qualitative deficit in an area; Preference for on/off-site provision? Approach to maintenance etc.	Action/MM?	31/03/2023			All/LP	
126	10	Similarly the policy approach to the need for new playing pitch, sports, leisure provision needs to be clarified.	Action/MM?	31/03/2023			LP	
127	10	N13PU: 1st paragraph, 2nd sentence: include reference to 'native' tree planting and hedgerows.	MM	24/03/2023			LP	
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Matter 11 Built and Historic Environment								
128	11	Policy BE1PU-1st sentence amend to read 'preserved' (as opposed to conserve). Also amend bullet point 9 similarly. Refer to 'preserve' rather than conserve through built environment chapter for consistency.	MM	24/03/2023			LC	
129	11	Policy BE2PU: 2nd para, last sentence-remove cross-reference to 'national policy' -reflect spirit of national policy in BE2PU.		24/03/2023			LC	
130	11	Policy BE4PU -last paragraph (loss of asset)-could apply equally to designated heritage assets-consdier whether to also reflect in BE2PU and/Or BE1PU		24/03/2023			LC	
131	11	BE6PU -supporting text: clarify that the area of special advertisement control applies to the rural areas of the borough.		24/03/2023			LC	
Matter 12 Health, Sport and Culture								
132	12	Policy SC1PU/MM-LP 141: The wording of the proposed modification should be kept higher level. The approach to securing developer contributions towards new or improved sports, recreational (and open space/playing pitch) facilities needs to be developed through either a new freestanding policy or as an addition to existing policies. Liaise with SE on approach prior to mods.		31/03/2023			LP	
133	12	Policy SC2PU: Consider the approach to securing developer contributions to built/indoor facilities linking to the Built Facilities Study and considering the use of the Sports Facility Calculator. Liaise with SE on approach prior to mods.		31/03/2023			LP	
134	12	Policy SC3PU: Consider the approach to securing developer contributions to playing fields/pitches informed by the updated PPS. Standards; on-site; off site; maintenance etc. Liaise with SE on revised approach prior to mods.		31/03/2023			LP	
135	12	Provide updated PPS and any Sport England comments/suggested revisions on the PPS. Potential to include SE response to PPS and also SE comments and preferably agreement on any revisions to policies arising from the need to reflect the approach to securing developer contributions as part of an updated Statement of Common Ground.		31/03/2023			LP/SE	
164	12	Remove reference to Equality Act in Modification MA-LP30 from policy into supporting text		17/03/2023			LP	

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Matter 13 Conectivity								
96	13	C03PU: MM LP167-reword 'exceptional circumstances' -something along the lines of 'will be resisted unless the planning benefits outweigh.....' Clarify in supporting text that the onus would be on the applicant to demonstrate a departure from the policy.	MM	24/03/2023			LC	
97	13	Policy CO7PU: amend to take out third paragraph referring to Electric Vehicle Infrastructure as covered by Building Regulations. Consequential amendments to supporting text-relocate to Policy CO4PU.	MM	24/03/2023			LC	
98	13	Retain criterion d, as a consequence of the above action point. Check to ensure that the Viability Appraisal has assessed Electric Charging Infrastructure in a way which reflects the building regulations.	MM	24/03/2023			LC	
Matter 14 Development Standards								
136	14	IDP: clarify that the table in Appendix 2 of the IDP has not been viability tested.		7/3/23 (verbally in hearing session)			FR	
137	14	Site Allocation HWH2/IDP: consider whether to update the IDP requirements for site HWH2 to reflect the requirements negotiated through the planning application for the site.		24/03/2023			ALL	
138	14	IDP: timescales/phasing: consider refining the timescales and phasing in the schedules to be more precise. Potentially linked to the housing trajectory timescales.		24/03/2023			LP	
139	14	Amend the supporting text to Policy DS5PU to reflect the need to keep the IDP up to date.		24/03/2023			LP	
140	14	Policy DS6PU/MM-LP36 proposed additional criterion: consider splitting the proposed sentence separating water efficiency measures and recycling household waste elements. If the higher water efficiency measures are not found to be justified-delete 1st part of sentence relating to water efficiency.		24/03/2023			LP	
141	14	Retain reference to water efficiency meausreus such as water butts, green roofs etc in the Plan as a whole as generally good practice.		24/03/2023			LP	
142	14	LP26/DS6 amend to say well-being of 'residents' not occupiers.		24/03/2023			LP	
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Matter 15 Housing Allocations								
44	15	HWH1: Check whether the viability assessment reflects that the site has been cleared.	Action	24/03/2023			CH	
45	15	HWH1: Alter commencement date to 29/30 in trajectory and update site profile document to reflect change	MM	24/03/2023	26/02/2023 (trajectory)	CBC23	LP	
46	15	HEG1: Alter start date to yr 6 in trajectory and update site profile document to reflect change	MM	24/03/2023	26/02/2023 (trajectory)	CBC23	LP	
47	15	HEG2: Check whether TIA survey work incorporates/reflects school pick up/drop off times	Action	24/03/2023			CH	
48	15	HEG2: Check accident record for Queens Lane	Action	24/03/2023			CH	

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49	15	General/HWH3: Utilising the base date of 1 April 2022 check consistency of approach -sites granted PP before the base date to be shown as an existing commitment on the proposals map. Sites granted PP after the base date to be shown as an allocation in order to avoid double counting (Amend HWH3 capacity to PP number) - Delete site HWH6 from trajectory, site profile document and POLICY H5 as a result (permission granted prior to base date)	Action	24/03/2023	26/2/23 (trajectory)	CBC23	LP/GS	
50	15	Consider wording for supporting text to reflect that the principle of development would be supported on sites shown on the proposals map as extant PPs in the event that those PP should lapse (subject to the usual planning considerations).	MM	17/03/2023			LP	
51	15	HCM1 alter start date to 25/26 in trajectory	MM	17/02/2023	26/02/2023	CBC23	LP	
52	15	HMI2: additional modification to policies map to reflect discussion re the corner of the site/green wedge	MM	24/03/2023			LP/Gs	
53	15	HBI2 alter start date to 26/27 in trajectory and update site profile doc to reflect change	MM	17/02/2023	26/02/2023 (trajectory)	CBC23	LP	
54	15	HWH5: Provide comments of Natural England and RSPB in relation to planning application and in particular the HRA issues	Action		08/02/2023	CBC21 CBC22	NH	
55	15	HWH5: alter trajectory to commence 27/28	MM	17/02/2023	26/02/2023	CBC23	LP	
56	15	HSE2 alter trajectory to commence 26/27	MM	17/02/2023	26/02/2023	CBC23	LP	
57	15	Outstanding sites: Review trajectories to check assumptions re start dates, reflecting discussions so far - are they realistic?	Action	17/02/2023	26/02/2023	CBC23	LP	
58	15	Update the trajectory as far as possible in sufficient time for the inspector to have an updated position of housing land supply to inform discussions at Matter 17.	Action	17/02/2023	26/02/2023	CBC23	LP	
59	15	Review supporting tables in the housing trajectory -sites with PP/completions etc to inform matter 17 and provide an updated response to question 17.2 of the MIQs (and subsequent updates to Site Profiles document)	Action	22/02/2023	26/02/2023	CBC24	LP	
60	15	HWH4: amend trajectory to reflect 25/26 start date and update site profiles document	MM	24/03/2023	26/02/2023	CBC23	LP	
61	15	HWH6: completions-yr 4; 20 dpa. CBC Note: This is now a committed site which had received planning permission prior to the basedate (see Action 49) - remove site from Policy H5, housing trajectory allocations table and site profiles document	MM	24/03/2023	26/02/2023 (trajectory)	CBC23	LP	
62	15	HCM2: clarify what the Biodiversity Network Enhancement Zone Category 1 is and any potential implications for the development of the site.	Action	17/02/2023	24/02/2023	CBC33	LP	
63	15	HCM2: Review site area and capacity (and update site profile doc and trajectory to reflect updated capacity). Amend site profiles document and Policy H5 to reflect changes	Action/MM	24/03/2023	26/02/2023 (trajectory)	CBC23	LP	
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Matter 15 Housing Allocations - Continued...								
64	15	HCM3 revise trajectory to reflect completions 29/30	MM	17/02/2023	26/02/2023	CBC23	LP	
65	15	HCM4: Revise capacity to 65 dwgs to reflect PP (amend site profile, Policy H5 and trajectory)	MM	24/03/2023	26/02/2023 (trajectory)	CBC23	LP	
66	15	HEG3: revise to 20 dpa	MM	17/02/2023	26/02/2023	CBC23	LP	
67	15	HMI 1: revise trajectory to reflect 28/29 completions	MM	17/02/2023	26/02/2023	CBC23	LP	
68	15	HDI 1: Provide map of combined sewer	Action	17/03/2023			LP	
69	15	HDI 1: 28/29 date for first completions - update trajectory and site profiles document	MM	24/03/2023	26/02/2023 (trajectory)	CBC23	LP	

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70	15	Paragraph 13.7.9 clarify status of site profiles with a view to giving greater weight to the considerations contained within.	MM	08/03/2023	06/03/2023	CBC40	LP	
71	15	Reconsider approach to housing site allocations which are also allocated open/green space. Clarification in supporting text/site profiles?	Action/MM?	08/03/2023	06/03/2023	CBC41	LP	
71	15	HSB1: Clarify significance of heritage assets Pow Bridge and War Memorial (listing)	Action	24/03/2023			SW	
72	15	HSB1: Review indicative yield of 58 dwellings. Can this be density be achieved whilst ensuring mitigation for heritage assets. Conservation officer to undertake a master plan approach to inform capacity. CBC note: yield reduced to 40 dwellings on the basis of the Heritage Officer review. Update site profiles document and Policy H5.	Action/MM?	24/03/2023	26/02/2023 (trajectory)	CBC23	SW	
73	15	HSB1: Reference in the additional consideration section of the site profile document, the need for a master planning approach to the development of the site, in light of heritage issues.	MM	24/03/2023			LP	
74	15	HSB1: Revise trajectory for first completions 25/26	MM	22/02/2023	28/02/2023	CBC23	LP	
75	15	HSB3: Amend site profile document to say no heritage impact, reflecting HIA.	MM	24/03/2023			LP	
76	15	HIA: clarify scoring system where overall Heritage Impact Score is 0 but mitigated impact is low (as with HSB3). Should the mitigated impact score be 0/none as with HWH1?	Action	24/03/2023			SW	
77	15	HSE3: Site assesment profile: check requirement for pedestrian footpath; Recast requirement for pedestrian footbridge over the railway line.	Action/MM	24/03/2023			LP	
78	15	HSE3: Revise trajectory to reflect first completions 28/29	MM	22/02/2023	26/02/2023	CBC23	LP	
79	15	HTH1: Site assessment profile: Amend to flag up site capacity reflects smaller developable area due to potential prejudicial impact on adjacent playing field and the need for a buffer.	MM	24/03/2023			LP	
79a	15	HTH1: Revise trajectory to reflect first completions 28/29 and update site profiles document	Action/MM	24/03/2023	26/02/2023 (trajectory)	CBC23	LP	
Action Point No.	Matter	Action Details	Action/MM?	Target Date	Submitted Date	Examination Library Reference	Officer	
Matter 15 Housing Allocations - Continued...								
80	15	HMR2: United Utilities: Site Assessment profile-agree wording where possible re utilities/flooding with UU through SoCG or set our respective positions.	Action	24/03/2023			LP	
81	15	HMR2: Revise trajectory to reflect 26/27 first completions and update site profiles document. Delete main modification MA-APP53 (CD16 doc)	Action/MM	24/03/2023	26/02/2023 (trajectory)	CBC23	LP	
81a	15	HBE1: Revise trajectory to reflect 28/29 first completions and update site profiles doc	Action/MM	24/03/2023	26/02/2023 (trajectory)	CBC23	LP	
81b	15	HBE2: Revise trajectory to reflect 27/28 first completions and update site profiles doc	Action/MM	24/03/2023	26/02/2023 (trajectory)	CBC23	LP	
82	15	HBI 1: Revise trajectory to reflect 25/26 first completions	Action/MM	22/02/2023	26/02/2023	CBC23	LP	
83	15	HDH 2: revised trajectory to reflect 27/28 first completions and update site profiles document	Action/MM	22/02/2023	26/02/2023 (trajectory)	CBC23	LP	
84	15	HDH3 Revise trajectory to reflect 32/33 first completions.	Action/MM	22/02/2023	26/02/2023	CBC23	LP	
85	15	HMR1: Check outline-does it define the no of plots? Potentially review capacities. Any survey work undertaken to inform potential constraints? CBC note: yield updated in trajectory to reflect number of dwellings shown in outline application. Update site profiles document and Policy H5.	Action/MM?	24/03/2023	26/02/2023 (trajectory)	CBC23	LP	
86	15	HAR 1: revise trajectory to reflect 26/27 completions and update site profiles document	Action/MM	24/03/2023	26/02/2023 (trajectory)	CBC23	LP	
87	15	HIA: Check the copy of the HIA on the Examination Website-does it show all sites, including HL01 ?	Action	22/02/2023	26/02/2023	CBC27	CH	
88	15	HLO 1: Revise trajectory to reflect first completions 30/31 and update site profiles document	Action/MM	24/03/2023	26/02/2023 (trajectory)	CBC23	LP	
89	15	HSU1: Provide red line boundary of planning application; decision notice and committee report.	Action	22/02/2023	20/02/2023	CBC35	LP	

Action Point No.	Matter	Action Details	Action/MM?	Target Date	Submitted Date	Examination Library Reference	Officer
88	15					CBC35a	
89	15	HEG2: revise trajectory to 27-28 start date and update site profiles document; review achievability of 2 sites running in tandem in Egremont.	Action	24/03/2023	26/02/2023 (trajectory)	CBC23	LP
Action Point No.	Matter	Action Details	Action/MM?	Target Date	Submitted Date	Examination Library Reference	Officer
Matter 16 Employment Land Allocations							
90	16	Policy E3PU Clarify 'ancilliary uses' in supporting text (support active functioning?)	Action/MM	24/03/2023			CH
91	16	Provide additional explanation in relation to the sensitivity matrix. Potential inclusion of explanation as an appendix to the HIA.	Action	24/03/2023			CH
92	16	Policy E4PU-supporting text-signpost to Appendix H	MM	24/03/2023			LC
93	16	Add Policy E4PU to Appendix H	MM	24/03/2023			LC
94	16	Policy E4PU: Review potential trigger based around: completion of existing industrial estate; business need for location on Growth area; scale; fulfill the original concept of ISH; CMIQ. CBC to lead in discussion with	Action/MM	06/04/2023			LC/CH/HM
95	16	Policy E5PU: Sneckyeat Road: Reduce available site area from 1.1ha to 0.35ha to reflect hospital car park.	MM	24/03/2023			CH
Matter 16 Policy E6PU Opportunity Sites							
143	16	OWH01: Check use class of the proposed Robotics Factory-is this covered by the use classes listed?	Action	24/03/2023			CH
144	16	OWH06: Check SFRA and whether it specifically considered residential use. Reconsider use class C bearing in mind location in flood risk zone 3b.	Action/MM?	24/03/2023			CH
145	16	OWH 07/11 and 09-check SRFA and whether it specifically considered use class C bearing in mind location in flood risk zone 3b. Reconsider use class C depending on the SRFA.	Action/MM?	24/03/2023			CH
146	16	OWH09: Check whether HIA should have flagged up heritage assets such as proximity to the Fan house and Lighthouse etc as per other sites around here.	Action	24/03/2023			CH
147	16	OWH10: double check site boundary to ensure that it just includes the car park.	Action/MM?	24/03/2023			CH
148	16	OWH13 Marchon Site-check flood risk zone.	Action	24/03/2023			CH
149	16	E6PU -clarify in supporting text the approach to OWH13 taking into account the uncertain position with the Woodhouse mine.	MM	24/03/2023			CH
150	16	Include additional supporting text to Policy E6PU regarding the particular issues/constraints re the site: i.e. HRA/Flood Risk/Heritage-signposting to the relevant documents (HIA etc). Need for a comprehensive approach to the development of the site (master plan).		24/03/2023			CH
151	16	Opportunity sites generally: signpost to the site proformas in the ELAS to direct potential developers to issues that any development would need to be addressed.		24/03/2023			CH
Action Point No.	Matter	Action Details	Action/MM?	Target Date	Submitted Date	Examination Library Reference	Officer
Matter 18 Housing Development Sites							
152	18	H11PU: Delete 'accords with the Development Plan and'	MM	24/03/2023			LC
153	18	Policy H13PU: supporting text -13.15.5-expand criteria which would be taken into account when assessing an 'over-concentration' of HMOs for clarity.	MM	24/03/2023			LC
154	18	Policy H15PU-review reference to 'open countryside' in 1st sentence. Adjacent to settlement/hamlet etc	MM	24/03/2023			LC
155	18	H15PU: last paragraph -clarify 'to the satisfication of the Council' i.e. evidence to demonstrate need -housing needs study.	MM	24/03/2023			LC

Notes 7.3.23

Action Point No.	Matter	Action Details	Action/MM?	Target Date	Submitted Date	Examination Library Reference	Officer	Notes 7.3.23
156	18	H15PU/MM-LP125 remove x-ref to case law: reflect spirit of case law i.e re retired workers.	MM	24/03/2023			LC	
157	18	H16PU -supporting text to reflect/refer to PPG advice (Paragraph: 010 Reference ID: 67-010-20190722) regarding isolated homes for essential rural workers (functional need etc). Remove reference to ' <i>other planning requirement s</i> ' Include reference to specific factors.	MM	24/03/2023			LP	
158	18	H17PU-supporting text clarify circumstances where removal of permitted development rights would be used 'where necessary', taking account of guidance relating to use only in exceptional circumstances. i.e. protect heritage of building/landscape/domestic paraphernalia etc in a location where housing would not normally be allowed.	MM	24/03/2023			LC	
159	18	H19PU: include 'and' between criteria		24/03/2023			LC	
160	18	H20PU: para 13.21.3 supporting text-remove reference to technical note. Refer to PPG advice as per H16PU above.		24/03/2023			LC	
161	18	H21PU: 2nd paragraph -clarify point re screening-use of existing screening? Provision of new screening?		24/03/2023			LC	
162	19	Policy H21PU: Last paragraph and MM-LP133- reconsider whether to delete last paragraph of Policy.		24/03/2023			LC	
Matter 19 Implementation and Viability								
163	19	IDP: check whether the projects listed in Appendix 1 of the IDP have been taken into account in the viability appraisal.		24/03/2023			LC	
Action Point No.	Matter	Action Details	Action/MM?	Target Date	Submitted Date	Examination Library Reference	Officer	
Matter 20 Connectivity								
165	20	Council to review the targets in the final column of Table 18 with a view to making the targets more precise and therefore measurable. In particular consider the base line evidence and how any improvement/deterioration can be measured against that, highlighting specific trends. Targets could link back to the SA framework.		06/04/2023			All	
166	20	Consider the potential to include an additional column highlighting the action/contingency that would be take if the monitoring raised an issue. Specifically in relation to those policies which relate to the strategy of the plan and which could trigger a review.		06/04/2023			All	
167	20	Can the Council set out its reasoning where it considers it would be difficult to include a more precise indicator .		06/04/2023			All	
General Points:								
168	20	Council to review the wording of action points 116/117 and combine them into one action.		09/03/2023	14/03/2023		LP	

Action Point No.	Matter	Action Details	Action/MM?	Target Date	Submitted Date	Examination Library Reference	Officer
169	20	Council to add in target dates to the remainder of the action points to reflect the discussion at the closing session.		09/03/2023	14/03/2023		LP
170	20	Council to prepare a brief note setting out the process and potential timescale for signing off the main modifications.		23/03/2023			CH

Notes 7.3.23